

Student Name: _____

Student # _____

Asset Verification Worksheet

University of South Alabama

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PARENT ASSETS:

As of today, what is your parents' total current balance of cash, savings and checking accounts?

\$ _____

As of today, what is the value of your parents' investments? (Include trust funds, USMA/UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, etc.)

\$ _____

As of today, what is the net value of your parents' investment real estate? (Do NOT include the house they live in.) Net value means the current value minus mortgage debt.

\$ _____

Do your parents own a business or investment farm with 100 or more employees? If yes, what is the net worth of the business or farm?

\$ _____

Parent signature: _____

Date: _____

STUDENT/SPOUSE ASSETS

As of today, what is your total current balance of cash, savings and checking accounts?

\$ _____

As of today, what is the value of your investments? (Include trust funds, USMA/UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, etc.)

\$ _____

As of today, what is the net value of your investment real estate? (Do NOT include the house you live in.) Net value means the current value minus mortgage debt.

\$ _____

Do you own a business or investment farm with 100 or more employees? If yes, what is the net worth of the business or farm?

\$ _____

Student signature: _____

Date: _____